

# PPP CERTIFICATION OF BENEFICIAL OWNER(S)

**Persons opening an account on behalf of a legal entity must provide the following**

**information:** A. Name and Title of the person certifying this form:

\_\_\_\_\_ [Name] \_\_\_\_\_ [Title]

B. Name, Type (from the dropdown list), and Address of the legal entity for which the account is being opened:

\_\_\_\_\_ [Entity Name] \_\_\_\_\_ [Type] \_\_\_\_\_ [Physical Address]

C. Select an option (from the dropdown list):

D. Enter the following information for each individual, if any, who, directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise, owns 20 percent or more of the equity interests of the legal entity listed above:

Name	Ownership %	Date of Birth	Physical Address (Residential or Business Street Address)	For U.S. Persons <sup>1</sup>	For Non-U.S. Persons <sup>2</sup>

Select if no Individual owns more than 20 percent

E. Enter the following information for one individual with significant responsibility for managing the legal entity listed above. The individual may be one of the following:

- An executive officer or senior manager (e.g.; Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, Managing Member, General Partner, President, Vice President, Treasurer); or
- Any other individual who regularly performs similar functions.

(If appropriate, an individual listed under section (D) above may also be listed in this section (E)).

Name	Title	Date of Birth	Physical Address (Residential or Business Street Address)	For U.S. Persons <sup>1</sup>	For Non-U.S. Persons <sup>2</sup>

F. I, \_\_\_\_\_ (name of person signing this form), hereby certify, to the best of my knowledge, that the information provided above is complete and correct. I agree to promptly notify this institution of any change to this information.

**X** \_\_\_\_\_  
Signature Date

For Bank Use Only:  
Account Type:

Account Number: \_\_\_\_\_

<sup>1</sup> U.S. Persons must provide a Social Security number.

<sup>2</sup> Non-U.S. persons must provide a Social Security number, passport number and country of issuance, or similar identification number. In lieu of a passport number, non-U.S. persons may also provide an alien identification card number, or number and country of issuance of any other government-issued document evidencing nationality or residence and bearing a photograph or similar safeguard.